



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

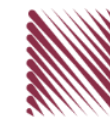
21th August 2023



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DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Kuwait Market Watch

Monday, August 21, 2023

Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	7,004.99	-94.98	-1.34%	-3.94%	7,941.13	6,734.52	41.37	1.74	34.31	3.88
Premier Index	7,699.66	-109.15	-1.40%	-5.13%	8,908.93	7,399.12	31.89	2.02	34.82	4.31
Main Index	5,676.85	-63.55	-1.11%	1.43%	5,915.98	5,190.37	9.48	0.83	32.61	2.44
NIC 50 Index	8,874.75	-148.16	-1.64%	-2.30%	9,880.19	8,510.92	31.19	2.02	34.82	4.31

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	33.95	128.13
Premier Index	26.26	77.20
Main Index	7.69	50.93
NIC 50 Index	32.12	108.13

Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
Wethaq Takaful Insurance	0.027	1,052	9.76%
Kuwait Emirates Holding Co	0.038	0	5.88%
Energy House Holding	0.059	128	5.36%
Privatization Holding	0.029	4,477.867	5.11%
Advanced Technology	0.479	24	5.04%

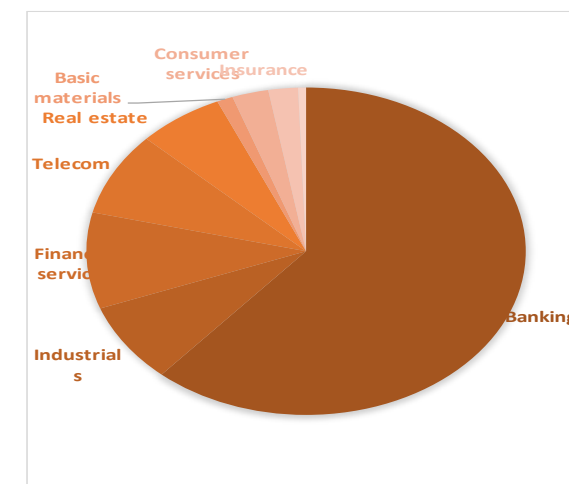
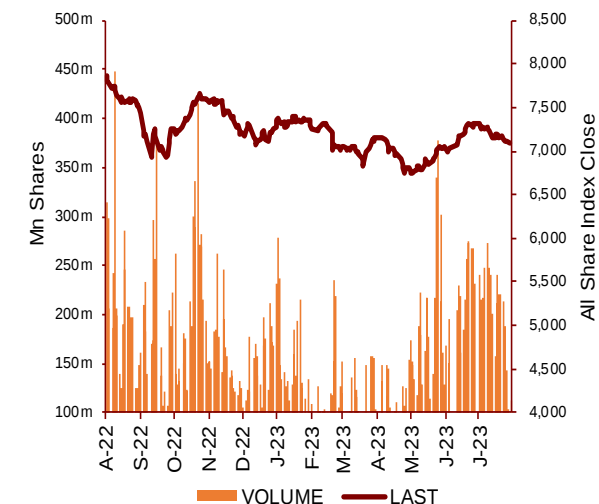
Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
Kuwait Finance House	0.746	7.02	-1.32%
National Bank of Kuwait	0.915	3.21	-1.61%
Boubyan Bank	0.608	1.92	-1.94%
International Financial Adviso	0.172	1.62	-1.15%
Agility Public Warehousing	0.593	1.50	-1.82%

Market Breadth	UP	Down	No Chg
All Share Index	32	74	43
Premier Index	3	22	0
Main Index	29	52	43
NIC 50 Index	3	42	5

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
Amar Finance and Leasing	0.057	5	-4.98%
Commercial Bank of Kuwait	0.650	2,702	-4.97%
Ektitab Holding	0.022	6,705	-4.70%
Al Argan International Real I	0.081	401	-4.59%
Mubarrad Holding	0.084	10,391	-4.55%

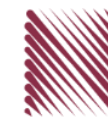
Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
GFH Financial Group	0.083	13.82	-1.79%
Kuwait Finance House	0.746	9.36	-1.32%
International Financial Advis	0.172	9.31	-1.15%
Kuwait Real Estate	0.161	8.27	-2.42%
Kuwait Projects Company I	0.125	6.69	-1.57%

Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,696.40	-27.870	-1.62%	-3.9%	1,930.0	1,643.8	25.029	1.20	19.71	2.77
Industrials	954.04	-10.450	-1.08%	-10.6%	1,252.9	940.3	3.219	0.93	24.96	2.92
Financial services	1,258.23	-12.850	-1.01%	1.1%	1,452.4	1,155.2	3.869	0.99	53.44	2.45
Telecom	1,102.73	-8.840	-0.80%	-5.9%	1,297.5	1,060.1	3.359	1.19	11.53	3.61
Real estate	1,221.76	-16.960	-1.37%	2.5%	1,305.5	1,071.7	2.580	0.68	36.14	1.71
Basic materials	855.02	-2.240	-0.26%	-0.9%	1,027.4	800.8	0.481	1.46	8.09	12.80
Consumer services	613.76	1.020	0.17%	27.7%	629.9	437.7	1.091	2.50	13.12	2.57
Insurance	2,224.68	-2.070	-0.09%	43.6%	2,243.9	1,481.4	0.887	1.00	38.85	4.43
Health care	478.19	6.960	1.48%	2.0%	482.0	397.7	0.237	-1.36	12.85	1.70
Energy	989.20	2.060	0.21%	-13.3%	1,242.7	925.9	0.201	0.77	9.73	2.20
Utilities	505.26	-2.630	-0.52%	2.7%	547.4	447.4	0.211	1.93	15.72	6.22
Consumer goods	1,651.66	-20.330	-1.22%	12.5%	1,760.6	1,351.5	0.185	1.14	77.88	1.14
Technology	566.72	0.000	0.00%	-18.6%	800.3	531.1	0.008	0.70	NM	-
	7,004.99	-94.98	-1.34%	-3.9%	7,941.1	6,734.5	41.37	1.74	34.31	3.88



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



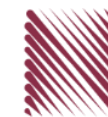
Premier Market

Monday, August 21, 2023

Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.915	-0.015	-1.61%	1.76	13.83	3.64	7,256	-5%	-11%	3.21	3.49	13.1%	1.6%	1.089	0.913	22.75%
Kuwait Finance House	0.746	-0.010	-1.32%	1.91	19.43	2.22	10,936	-5%	0%	7.02	9.36	13.5%	2.2%	0.881	0.685	34.30%
Mobile Telecommunications	0.513	-0.003	-0.58%	1.73	10.94	6.78	2,220	-2%	-9%	1.08	2.10	16.8%	5.3%	0.629	0.502	6.96%
Boubyan Bank	0.608	-0.012	-1.94%	2.49	40.24	0.91	2,409	-2%	-19%	1.92	3.13	6.3%	0.8%	0.858	0.579	7.56%
Agility Public Warehousing	0.593	-0.011	-1.82%	0.80	22.01	0.00	1,514	-6%	-18%	1.50	2.52	4.1%	2.9%	0.886	0.560	4.75%
Mabanee Co.	0.839	-0.016	-1.87%	1.87	17.51	1.54	1,104	-5%	5%	0.23	0.27	11.1%	5.5%	0.888	0.680	3.46%
Gulf Bank	0.257	-0.003	-1.15%	1.19	12.81	3.66	864	-3%	-14%	0.38	1.48	9.6%	1.0%	0.343	0.252	2.71%
Burgan Bank	0.194	-0.004	-2.02%	0.75	19.68	3.85	669	-7%	-7%	0.11	0.54	3.8%	0.7%	0.240	0.184	2.10%
Human Soft Holding	3.231	-0.027	-0.83%	3.93	9.48	11.69	413	-10%	-4%	1.02	0.31	40.5%	32.8%	3.845	3.048	1.29%
Warba Bank	0.200	-0.001	-0.50%	1.09	28.25	1.45	412	-5%	-12%	0.99	4.96	3.9%	0.4%	0.250	0.198	1.29%
Boubyan Petrochemical	0.713	-0.002	-0.28%	1.36	10.65	8.39	379	-4%	-11%	0.46	0.65	12.6%	6.9%	0.944	0.705	1.19%
Kuwait Projects Company Holding	0.125	-0.002	-1.57%	0.75	22.24	0.00	569	-4%	12%	0.83	6.69	3.3%	0.2%	0.164	0.099	1.78%
Shamal Al-Zour Al-Oula Power & Water	0.192	-0.001	-0.52%	1.93	15.72	6.22	211	-5%	2%	0.15	0.79	13.6%	2.8%	0.208	0.170	0.66%
National Industries Group Holding	0.219	-0.004	-1.79%	1.04	155.32	2.14	495	-6%	6%	0.30	1.35	0.8%	1.2%	0.280	0.181	1.55%
Boursa Kuwait Securities Co	1.949	0.006	0.31%	6.88	24.91	4.37	391	2%	-5%	0.35	0.18	32.3%	19.1%	2.435	1.760	1.23%
Kuwait International Bank	0.162	-0.002	-1.22%	0.61	16.84	2.23	249	-2%	-10%	0.39	2.41	3.0%	0.5%	0.204	0.160	0.78%
Jazeera Airways	1.725	-0.042	-2.38%	11.98	20.01	4.41	380	-14%	-9%	0.57	0.33	61.1%	7.0%	2.200	1.518	1.19%
Alafco Aviation Lease and Finance	0.175	-0.002	-1.13%	0.76	NM	0.00	167	-6%	-14%	0.09	0.53	-16.4%	-3.6%	0.220	0.162	0.52%
Mezzan Holding	0.528	0.001	0.19%	1.56	77.88	2.28	164	-1%	34%	0.37	0.70	2.0%	1.1%	0.540	0.345	0.51%
Gulf Cable and Electrical Industries Group	1.211	-0.005	-0.41%	1.12	13.53	4.93	252	-2%	0%	0.12	0.10	8.3%	NM	1.510	0.967	0.79%
National Investments	0.231	-0.005	-2.12%	1.05	180.47	11.86	184	-5%	-3%	0.19	0.84	0.5%	0.2%	0.303	0.183	0.58%
Alimtiiaz Investment Group	0.068	0.000	-0.15%	0.43	NM	13.22	70	-4%	-9%	0.03	0.47	-2.0%	-0.6%	0.095	0.053	0.22%
Kuwait Real Estate	0.161	-0.004	-2.42%	1.15	15.33	1.77	150	14%	54%	1.35	8.27	7.7%	2.8%	0.170	0.094	0.47%
Integrated Holding	0.414	0.004	0.98%	1.65	38.66	3.66	105	2%	12%	0.31	0.76	4.3%	2.8%	0.454	0.321	0.33%
ALI ALGanim	1.193	-0.016	-1.32%	8.92	15.09	5.71	327	2%	48%	0.53	0.44	34.4%	13.1%	1.287	0.750	1.03%
Kuwait Investment	0.132	-0.004	-2.94%	4.91	9.36	3.68	69	-6%	-13%	0.07	0.51	6.6%	4.2%	0.160	0.110	0.22%
Arzan Financial Group for Financing and Investment	0.151	-0.002	-1.31%	5.43	28.65	2.56	123	6%	34%	0.55	3.66	7.0%	5.0%	0.158	0.099	0.39%
Aayan Leasing and Investment	0.160	-0.002	-1.23%	5.45	9.39	4.63	106	1%	20%	0.76	4.75	12.6%	8.4%	0.166	0.104	0.33%
Commercial Real Estate	0.102	-0.003	-2.86%	4.93	16.59	2.77	185	-6%	6%	0.18	1.72	3.8%	2.2%	0.111	0.091	0.58%
Heavy Engineering Industries and Shipbuilding	0.675	0.005	0.75%	6.01	23.52	2.99	122	-3%	10%	0.04	0.05	7.3%	3.0%	0.774	0.566	0.38%
GFH Financial Group	0.083	-0.002	-1.79%	5.29	9.26	5.80	288	-3%	9%	1.15	13.82	10.5%	1.2%	0.095	0.069	0.90%
Total		-109.15	-1.40%	2.02	34.82	4.31	31,887	-4.1%	-5.1%	23.51	52.24					100%

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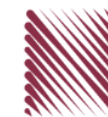
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	0.915	-0.015	-1.61%	1.76	13.8	3.64	7,256	-4.9%	-10.9%	13.1%	1.6%
Kuwait Finance House	0.746	-0.010	-1.32%	1.91	19.4	2.22	10,936	-5.4%	-0.3%	13.5%	2.2%
Mobile Telecommunications	0.513	-0.003	-0.58%	1.73	10.9	6.78	2,220	-1.7%	-8.9%	16.8%	5.3%
Boubyan Bank	0.608	-0.012	-1.94%	2.49	40.2	0.91	2,409	-1.9%	-19.2%	6.3%	0.8%
Agility Public Warehousing	0.593	-0.011	-1.82%	0.80	22.0	0.00	1,514	-5.9%	-17.6%	4.1%	2.9%
Mabane Co.	0.839	-0.016	-1.87%	1.87	17.5	1.54	1,104	-5.0%	4.9%	11.1%	5.5%
Gulf Bank	0.257	-0.003	-1.15%	1.19	12.8	3.66	864	-2.7%	-14.1%	9.6%	1.0%
Burgan Bank	0.194	-0.004	-2.02%	0.75	19.7	3.85	669	-6.7%	-7.0%	3.8%	0.7%
Human Soft Holding	3.231	-0.027	-0.83%	3.93	9.5	11.69	413	-10.2%	-3.6%	40.5%	32.8%
Warba Bank	0.200	-0.001	-0.50%	1.09	28.2	1.45	412	-5.2%	-12.3%	3.9%	0.4%
Boubyan Petrochemical	0.713	-0.002	-0.28%	1.36	10.7	8.39	379	-3.5%	-10.9%	12.6%	6.9%
Kuwait Projects Company Holding	0.125	-0.002	-1.57%	0.75	22.2	0.00	569	-3.8%	11.6%	3.3%	0.2%
Shamal Al-Zour Al-Oula Power & Water	0.192	-0.001	-0.52%	1.93	15.7	6.22	211	-5.0%	2.1%	13.6%	2.8%
National Industries Group Holding	0.219	-0.004	-1.79%	1.04	155.3	2.14	495	-5.6%	6.0%	0.8%	1.2%
Boursa Kuwait Securities Co	1.949	0.006	0.31%	6.88	24.9	4.37	391	2.3%	-5.0%	32.3%	19.1%
Kuwait International Bank	0.162	-0.002	-1.22%	0.61	16.8	2.23	249	-2.4%	-9.6%	3.0%	0.5%
Jazeera Airways	1.725	-0.042	-2.38%	11.98	20.0	4.41	380	-13.7%	-9.2%	61.1%	7.0%
Alafco Aviation Lease and Finance	0.175	-0.002	-1.13%	0.76	NM	0.00	167	-5.9%	-13.8%	-16.4%	-3.6%
Mezzan Holding	0.528	0.001	0.19%	1.56	77.9	2.28	164	-1.3%	34.4%	2.0%	1.1%
Gulf Cable and Electrical Industries Group	1.211	-0.005	-0.41%	1.12	13.5	4.93	252	-1.5%	-0.3%	8.3%	6.4%
National Investments	0.231	-0.005	-2.12%	1.05	180.5	11.86	184	-4.5%	-2.5%	0.5%	0.2%
Alimti az Investment Group	0.068	0.000	-0.15%	0.43	NM	13.22	70	-4.2%	-9.2%	-2.0%	-0.6%
Kuwait Real Estate	0.161	-0.004	-2.42%	1.15	15.3	1.77	150	14.2%	53.5%	7.7%	2.8%
Integrated Holding	0.414	0.004	0.98%	1.65	38.7	3.66	105	2.2%	11.9%	4.3%	2.8%
ALI ALGanim	1.193	-0.016	-1.32%	4.62	15.1	5.71	327	1.7%	48.2%	34.4%	13.1%
Kuwait Investment	0.132	-0.004	-2.94%	0.61	9.4	3.68	69	-5.7%	-13.2%	6.6%	4.2%
Arzan Financial Group for Financing and Inves	0.151	-0.002	-1.31%	1.13	28.7	2.56	123	6.3%	33.9%	7.0%	5.0%
Aayan Leasing and Investment	0.160	-0.002	-1.23%	1.15	9.4	4.63	106	0.6%	20.3%	12.6%	8.4%
Commercial Real Estate	0.102	-0.003	-2.86%	0.63	16.6	2.77	185	-5.6%	6.2%	3.8%	2.2%
Heavy Engineering Industries and Shipbuilding	0.675	0.005	0.75%	1.71	23.5	2.99	122	-3.3%	10.1%	7.3%	3.0%
GFH Financial Group	0.083	-0.002	-1.79%	0.99	9.3	5.80	288	-3.2%	8.6%	10.5%	1.2%
Total		-109.15	-1.40%	2.02	34.82	4.31	31,560	-4.1%	-5.1%		

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	7,700	-109.15	-1.40%	7,904	7,994	20	31,560	-4.1%	-4.8%	8,909	7,399

Top 5 Performrs (Today`s Price Change)

Integrated Holding	0.414	0.004	0.98%	0.417	0.378	56	105	2.2%	11.9%	0.454	0.321
Boursa Kuwait Securities Co	1.949	0.006	0.31%	1.885	1.987	58	391	2.3%	-5.0%	2.435	1.760
Mezzan Holding	0.528	0.001	0.19%	0.511	0.420	47	164	-1.3%	34.4%	0.540	0.345
Alimtiiaz Investment Group	0.068	0.000	-0.15%	0.066	0.067	42	70	-4.2%	-9.2%	0.095	0.053
Boubyan Petrochemical	0.713	-0.002	-0.28%	0.750	0.781	33	379	-3.5%	-10.9%	0.944	0.705

Middel Performrs (Today`s Price Change)

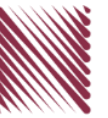
Gulf Cable and Electrical Industries Group	1.211	-0.005	-0.41%	1.184	1.198	39	252	-1.5%	-0.3%	1.510	0.967
Warba Bank	0.200	-0.001	-0.50%	0.211	0.223	23	412	-5.2%	-12.3%	0.250	0.198
Mobile Telecommunications	0.513	-0.003	-0.58%	0.520	0.549	32	2,220	-1.7%	-8.9%	0.629	0.502
Human Soft Holding	3.231	-0.027	-0.83%	3.564	3.428	37	413	-10.2%	-3.6%	3.845	3.048
Alafco Aviation Lease and Finance	0.175	-0.002	-1.13%	0.190	0.192	17	167	-5.9%	-13.8%	0.220	0.162
Gulf Bank	0.257	-0.003	-1.15%	0.265	0.287	41	864	-2.7%	-14.1%	0.343	0.252
Kuwait Finance House	0.746	-0.010	-1.32%	0.761	0.755	14	10,936	-5.4%	-0.3%	0.881	0.685
ALI ALGanim	1.193	-0.016	-1.32%	0.100	0.100	54	327	1.7%	48.2%	1.210	0.996
Kuwait Projects Company Holding	0.125	-0.002	-1.57%	0.130	0.122	42	569	-3.8%	11.6%	0.164	0.099
National Industries Group Holding	0.219	-0.004	-1.79%	0.217	0.207	23	495	-5.6%	6.0%	0.280	0.181
Agility Public Warehousing	0.593	-0.011	-1.82%	0.631	0.649	21	1,514	-5.9%	-17.6%	0.886	0.560
Mabanee Co.	0.839	-0.016	-1.87%	0.847	0.789	27	1,104	-5.0%	4.9%	0.888	0.680

Bottom 5 Performrs (Today`s Price Change)

Boubyan Bank	0.608	-0.012	-1.94%	0.635	0.688	40	2,409	-1.9%	-19.2%	0.858	0.579
Burgan Bank	0.194	-0.004	-2.02%	0.204	0.208	24	669	-6.7%	-7.0%	0.240	0.184
National Investments	0.231	-0.005	-2.12%	0.223	0.237	35	184	-4.5%	-2.5%	0.303	0.183
Jazeera Airways	1.725	-0.042	-2.38%	1.939	1.810	13	380	-13.7%	-9.2%	2.200	1.518
Kuwait Real Estate	0.161	-0.004	-2.42%	0.132	0.113	67	150	14.2%	53.5%	0.170	0.094

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.915	-0.015	-1.61%	1.76	13.83	3.64	7,256	-4.9%	-10.9%	3.21	3.49	13.1%	1.6%	1.089	0.913	17.54%
Kuwait Finance House	0.746	-0.010	-1.32%	1.91	19.43	2.22	10,936	-5.4%	-0.3%	7.02	9.36	13.5%	2.2%	0.881	0.685	26.44%
Boubyan Bank	0.608	-0.012	-1.94%	2.49	40.24	0.91	2,409	-1.9%	-19.2%	1.92	3.13	6.3%	0.8%	0.858	0.579	5.82%
Commercial Bank of Kuwait	0.650	-0.034	-4.97%	1.81	12.51	3.58	1,230	12.1%	30.0%	0.00	0.00	13.2%	2.3%	0.730	0.447	2.97%
Gulf Bank	0.257	-0.003	-1.15%	1.19	12.81	3.66	864	-2.7%	-14.1%	0.38	1.48	9.6%	1.0%	0.343	0.252	2.09%
Burgan Bank	0.194	-0.004	-2.02%	0.75	19.68	3.85	669	-6.7%	-7.0%	0.11	0.54	3.8%	0.7%	0.240	0.184	1.62%
Ahli United Bank	0.258	-0.001	-0.39%	0.87	19.71	3.09	581	-4.1%	-9.2%	0.01	0.05	4.5%	0.8%	0.300	0.247	1.40%
Warba Bank	0.200	-0.001	-0.50%	1.09	28.25	1.45	412	-5.2%	-12.3%	0.99	4.96	3.9%	0.4%	0.250	0.198	1.00%
Al Ahli Bank of Kuwait	0.228	-0.002	-0.87%	0.72	13.82	3.31	424	-5.4%	-26.1%	0.26	1.12	5.2%	0.6%	0.341	0.227	1.02%
Kuwait International Bank	0.162	-0.002	-1.22%	0.61	16.84	2.23	249	-2.4%	-9.6%	0.39	2.41	3.0%	0.5%	0.204	0.160	0.60%
Total Banking Sector - 10 Companies							25,029			14.29	26.55					60.51%

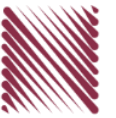
Basic Materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Boubyan Petrochemical	0.713	-0.002	-0.28%	1.36	10.65	8.39	379	-3.52%	-10.88%	0.46	0.65	12.6%	6.9%	0.944	0.705	0.92%
Al Kout Industrial Projects	0.770	0.000	0.00%	2.49	9.69	6.49	78	-1.41%	97.44%	0.00	0.00	27.0%	20.0%	0.900	0.390	0.19%
Kuwait Foundry	0.362	-0.003	-0.82%	1.98	3.92	29.42	24	-3.47%	37.07%	0.00	0.01	41.0%	33.0%	0.485	0.234	0.06%
Total Basic Materials - 3 Companies							481			0.46	0.66					1.16%

Consumer Goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mezzan Holding	0.528	0.001	0.19%	1.56	77.88	2.28	164	-1.3%	34.4%	0.37	0.70	2.0%	1.1%	0.540	0.345	0.40%
Livestock Transport and Trading	0.103	0.000	0.00%	0.71	NM	0.00	22	-1.0%	-6.4%	0.00	0.03	-11.1%	-5.9%	0.143	0.091	0.05%
Total Consumer Goods - 2 Companies							185			0.37	0.73					0.45%

Consumer Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	1.725	-0.042	-2.38%	11.98	20.01	4.41	380	-13.7%	-9.2%	0.57	0.33	61.1%	7.0%	2.200	1.518	0.92%
Kuwait National Cinema	1.184	0.000	0.00%	1.36	13.25	5.07	110	-0.5%	24.6%	0.00	0.00	10.6%	4.4%	1.206	0.850	0.27%
Oula Fuel Marketing	0.166	0.002	1.22%	1.01	14.72	3.05	67	13.7%	14.5%	1.01	5.79	6.9%	3.5%	0.180	0.121	0.16%
Al Soor Fuel Marketing	0.156	-0.001	-0.64%	0.90	14.14	3.18	63	6.8%	4.7%	0.19	1.16	6.4%	4.6%	0.168	0.120	0.15%
Sultan Center Food Products	0.121	0.000	0.00%	0.50	21.37	0.00	34	-8.3%	11.0%	0.00	0.03	-1.8%	-0.3%	0.149	0.076	0.08%
Jiyad Holding	0.020	0.000	0.00%	0.20	1.53	0.00	4	-9.6%	-14.7%	0.00	0.00	13.6%	13.4%	0.040	0.014	0.01%
IFA Hotels and Resorts	0.173	-0.002	-1.14%	6.18	9.72	0.00	32	4.8%	75.8%	0.61	3.42	61.8%	1.9%	0.188	0.058	0.08%
Kuwait Resorts	0.074	0.001	1.38%	0.48	13.06	4.02	15	0.4%	-6.5%	0.02	0.22	3.7%	3.3%	0.084	0.065	0.04%
Future Kid Entertainment and Real Estate	0.108	-0.002	-1.82%	0.88	8.35	5.45	12	11.2%	-2.7%	0.08	0.74	10.9%	5.2%	0.133	0.089	0.03%
Al Eid Food	0.179	0.001	0.56%	1.43	12.20	2.55	33	-4.8%	-19.3%	0.02	0.14	12.2%	9.4%	0.240	0.177	0.08%
Kuwait Hotels	0.205	0.000	0.00%	2.18	13.33	0.00	12	5.1%	15.8%	0.00	0.00	17.7%	12.5%	0.227	0.115	0.03%
Palms Agro Production	0.081	0.000	0.00%	0.79	13.75	0.00	4	-9.9%	3.8%	0.00	0.00	5.9%	4.5%	0.090	0.044	0.01%
ALI ALGanim	1.193	-0.016	-1.32%	4.62	15.09	5.71	327	1.7%	nm	0.53	0.44	34.4%	13.1%	1.287	0.750	0.79%
Total Consumer Services - 13 Companies							1,091			3.03	12.26					2.64%

DAILY MARKET COVERAGE REPORT

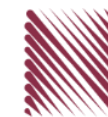
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Financial Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.284	-0.004	-1.39%	2.63	5.39	11.69	320	-2.1%	-24.5%	0.01	0.04	38.9%	13.6%	0.403	0.275	0.77%
Kuwait Projects Company Holding	0.125	-0.002	-1.57%	0.75	22.24	0.00	569	-3.8%	11.6%	0.83	6.69	3.3%	0.2%	0.164	0.099	1.37%
National Industries Group Holding	0.219	-0.004	-1.79%	1.04	155.32	2.14	495	-5.6%	6.0%	0.30	1.35	0.8%	1.2%	0.280	0.181	1.20%
Boursa Kuwait Securities Co	1.949	0.006	0.31%	6.88	24.91	4.37	391	2.3%	-5.0%	0.35	0.18	32.3%	19.1%	2.435	1.760	0.95%
GFH Financial Group	0.083	-0.002	-1.79%	0.99	9.26	5.80	288	-3.2%	8.6%	1.15	13.82	10.5%	1.2%	0.095	0.069	0.70%
National Investments	0.231	-0.005	-2.12%	1.05	180.47	11.86	184	-4.5%	-2.5%	0.19	0.84	0.5%	0.2%	0.303	0.183	0.45%
Tamdeen Investment	0.490	0.000	0.00%	0.51	12.71	2.45	164	-14.0%	-19.7%	0.00	0.00	4.2%	3.6%	0.625	0.415	0.40%
Alimtiq Investment Group	0.068	0.000	-0.15%	0.43	NM	13.22	70	-4.2%	-9.2%	0.03	0.47	-2.0%	-0.6%	0.095	0.053	0.17%
Commercial Facilities	0.165	0.001	0.61%	0.54	9.35	9.76	84	-5.7%	-7.8%	0.00	0.01	5.8%	3.1%	0.208	0.163	0.20%
Aayan Leasing and Investment	0.160	-0.002	-1.23%	1.15	9.39	4.63	106	0.6%	20.3%	0.76	4.75	12.6%	8.4%	0.166	0.104	0.26%
Kuwait Investment	0.132	-0.004	-2.94%	0.61	9.36	3.68	69	-5.7%	-13.2%	0.07	0.51	6.6%	4.2%	0.160	0.110	0.17%
Noor Financial Investment	0.188	-0.004	-2.08%	1.14	3.73	2.60	96	3.9%	6.2%	0.07	0.35	29.8%	20.8%	0.210	0.141	0.23%
Arzan Financial Group for Financing and Investment	0.151	-0.002	-1.31%	1.13	28.65	2.56	123	6.3%	33.9%	0.55	3.66	7.0%	5.0%	0.158	0.099	0.30%
Kuwait Financial Centre	0.111	0.000	0.00%	0.57	NM	4.50	56	1.8%	5.7%	0.03	0.29	-7.9%	-2.9%	0.145	0.092	0.13%
Gulf Investment House	0.385	0.001	0.26%	3.61	215	0.00	157	-5.9%	-2.5%	0.02	0.04	1.7%	2.3%	0.464	0.286	0.38%
Arabi Group Holdings	0.379	0.000	0.00%	2.66	NM	0.00	131	17.3%	58.7%	0.23	0.62	-13.5%	-1.5%	0.411	0.174	0.32%
Kuwait and Middle East Financial Investment	0.089	0.000	0.00%	0.82	NM	0.00	20	4.7%	-6.0%	0.00	0.00	-6.3%	-2.6%	0.150	0.073	0.05%
Privatization Holding	0.029	0.001	5.11%	0.27	NM	0.00	18	-8.0%	-20.0%	0.00	0.16	-15.7%	-10.3%	0.047	0.022	0.04%
Asiya Capital Investments	0.054	-0.001	-1.28%	0.56	NM	0.00	43	-5.3%	-1.1%	0.09	1.63	-3.8%	-3.7%	0.063	0.035	0.10%
Umm Al Qaiwain General Investment Co	0.091	0.000	0.00%	0.64	25.48	5.50	33	1.1%	-5.5%	0.00	0.00	2.2%	1.9%	0.100	0.085	0.08%
Securities House	0.064	0.000	-0.16%	0.63	33.89	0.00	26	-6.7%	-11.2%	0.01	0.20	1.9%	1.3%	0.085	0.053	0.06%
Kamco Investment	0.095	-0.002	-2.46%	0.53	96.94	10.27	33	-5.9%	-7.8%	0.02	0.26	0.5%	0.2%	0.128	0.089	0.08%
First Investment	0.052	-0.001	-1.88%	1.00	NM	0.00	23	-9.5%	-16.9%	0.02	0.30	-58.9%	-27.9%	0.099	0.027	0.06%
Inovest BSC Public	0.082	-0.001	-1.20%	0.00	NM	0.00	24	-3.8%	-6.7%	0.00	0.06	0.0%	0.1%	0.122	0.062	0.06%
Coast Investment and Development	0.077	-0.001	-1.28%	0.77	32.08	6.41	36	-2.4%	-8.3%	0.02	0.23	2.4%	2.3%	0.102	0.066	0.09%
Al Madar Investment	0.101	0.000	0.00%	0.95	198.04	0.00	21	-2.9%	-11.4%	0.00	0.00	0.5%	0.5%	0.115	0.081	0.05%
Bayan Investment	0.039	0.000	1.03%	0.62	NM	0.00	8	-2.5%	-34.2%	0.01	0.23	-24.1%	-12.4%	0.066	0.027	0.02%
Al Manar Financing and Leasing	0.056	0.000	0.00%	0.54	8.59	5.36	15	-4.6%	-4.6%	0.00	0.00	6.3%	4.5%	0.065	0.048	0.04%
Manazel Holding	0.028	0.000	-0.71%	0.82	NM	0.00	12	-5.1%	2.2%	0.01	0.28	-1.0%	-0.3%	0.037	0.017	0.03%
KFIC Investment	0.059	0.000	0.00%	0.46	NM	0.00	18	-4.7%	-9.1%	0.00	0.00	-3.2%	-2.5%	0.071	0.055	0.04%
National International Holding	0.113	0.000	0.00%	0.68	16.03	4.38	26	3.7%	-12.2%	0.03	0.31	4.2%	2.9%	0.145	0.090	0.06%
Osoul Investment	0.095	0.000	0.00%	0.80	13.40	6.32	12	1.2%	-2.9%	0.00	0.00	5.2%	4.3%	0.100	0.062	0.03%
UniCap Investment and Finance	0.044	0.002	4.52%	0.50	51.65	0.00	10	4.0%	-27.9%	0.00	0.00	NM	NM	0.074	0.041	0.02%
Amar Finance and Leasing	0.057	-0.003	-4.98%	0.52	13.77	0.00	11	-8.8%	-8.6%	0.00	0.00	3.8%	3.7%	0.067	0.048	0.03%
Gulf North Africa Holding	0.152	0.005	3.40%	1.72	59.40	0.00	20	1.3%	-10.1%	0.17	1.13	3.0%	2.4%	0.141	0.057	0.05%
International Financial Advisors	0.172	-0.002	-1.15%	1.02	7.35	0.00	43	6.2%	73.6%	1.62	9.31	14.5%	6.2%	0.180	0.079	0.10%
Credit Rating and Collection	0.023	0.001	3.18%	0.75	50.44	0.00	4	3.2%	4.1%	0.00	0.05	1.5%	1.5%	0.026	0.014	0.01%
Ektitab Holding	0.022	-0.001	-4.70%	0.74	NM	0.00	7	10.4%	114.4%	0.01	0.30	-1.5%	-1.2%	0.027	0.008	0.02%
Kuwait Emirates Holding Co	0.038	0.002	5.88%	0.32	118.13	0.00	7	0.0%	-0.5%	0.00	0.00	0.3%	0.5%	0.046	0.024	0.02%
Warba Capital Holding	0.094	0.000	0.21%	0.82	NM	0.00	9	7.9%	16.2%	0.00	0.02	-1.2%	-1.1%	0.103	0.072	0.02%
National Consumer Holding	0.123	-0.001	-0.81%	1.32	97.62	0.00	37	-0.8%	10.8%	0.30	2.42	1.6%	1.0%	0.148	0.102	0.09%
Al Deera Holding	0.186	-0.001	-0.53%	1.53	27.89	0.00	17	-3.1%	16.3%	0.00	0.00	4.4%	2.4%	0.193	0.134	0.04%
AL Safat Investment	0.108	-0.001	-0.92%	1.34	24.83	0.00	30	-6.1%	0.9%	0.07	0.68	5.5%	2.7%	0.145	0.086	0.07%
Gulf Franchising Holding	0.058	0.000	0.00%	1.12	87.88	0.00	2	0.9%	-35.5%	0.00	0.01	1.3%	0.4%	0.100	0.056	0.01%
Total Financial Services - 44 Companies							3,866			6.99	51.21					9.35%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

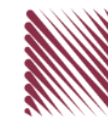


Health Care	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Al-Maidan Clinic for Oral Health Services	0.700	0.000	0.00%	2.51	14.28	0.71	158	7.7%	1.4%	0.00	0.00	20.8%	13.6%	0.700	0.532	0.38%
Advanced Technology	0.479	0.023	5.04%	1.00	11.42	4.39	72	0.8%	8.9%	0.00	0.00	9.1%	1.7%	0.548	0.379	0.17%
Yiaco Medical	4.853	0.000	0.00%	-7.60	NM	0.00	8	0.0%	0.0%	0.00	0.00	#VALUE!	-4.0%	4.853	4.853	0.02%
Total Health Care - 3 Companies							237			0.00	0.00					0.57%

Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Agility Public Warehousing	0.593	-0.011	-1.82%	0.80	22.01	0.00	1,514	-5.9%	-17.6%	1.50	2.52	4.1%	2.9%	0.886	0.560	3.66%
Human Soft Holding	3.231	-0.027	-0.83%	3.93	9.48	11.69	413	-10.2%	-3.6%	1.02	0.31	40.5%	32.8%	3.845	3.048	1.00%
Alafco Aviation Lease and Finance	0.175	-0.002	-1.13%	0.76	NM	0.00	167	-5.9%	-13.8%	0.09	0.53	-16.4%	-3.6%	0.220	0.162	0.40%
Kuwait Cement	0.172	-0.002	-1.15%	0.66	42.26	2.87	123	-1.1%	-22.9%	0.07	0.38	1.5%	1.0%	0.240	0.164	0.30%
Gulf Cable and Electrical Industries Group	1.211	-0.005	-0.41%	1.12	13.53	4.93	252	-1.5%	-0.3%	0.12	0.10	8.3%	6.4%	1.510	0.967	0.61%
Integrated Holding	0.414	0.004	0.98%	1.65	38.66	3.66	105	2.2%	11.9%	0.31	0.76	4.3%	2.8%	0.454	0.321	0.25%
Kuwait Portland Cement	0.850	-0.001	-0.12%	1.06	17.88	8.23	85	-0.1%	4.0%	0.33	0.38	5.9%	4.6%	0.945	0.751	0.21%
United Projects for Aviation Services	0.199	0.000	0.00%	0.72	85.41	0.00	75	0.5%	-2.5%	0.00	0.00	0.9%	0.5%	0.268	0.174	0.18%
Heavy Engineering Industries and Shipbuilding	0.675	0.005	0.75%	1.71	23.52	2.99	122	-3.3%	10.1%	0.04	0.05	7.3%	3.0%	0.774	0.566	0.29%
National Industries	0.179	0.000	0.00%	0.75	16.81	5.59	64	5.3%	-7.7%	0.00	0.00	4.4%	3.1%	0.221	0.164	0.16%
ACICO Industries	0.080	0.000	0.00%	0.85	NM	0.00	26	0.0%	-5.9%	0.00	0.00	-79.4%	-12.5%	0.139	0.075	0.06%
Kuwait Company for Process Plant Construction a	0.275	0.001	0.36%	1.03	16.06	7.30	33	-1.4%	-7.4%	0.00	0.01	6.4%	3.9%	0.344	0.257	0.08%
Ras Al Khaimah for White Cement and Constructi	0.091	-0.002	-1.63%	0.86	72.12	0.00	45	0.6%	-32.0%	0.03	0.33	1.2%	1.0%	0.155	0.082	0.11%
Combined Group Contracting	0.372	0.000	0.00%	1.17	6.18	8.06	64	-3.9%	-18.1%	0.63	1.68	20.2%	5.4%	0.476	0.361	0.15%
Kuwait and Gulf Link Transport	0.052	0.000	0.00%	0.37	NM	0.00	14	-4.9%	-11.4%	0.00	0.04	-15.3%	-3.4%	0.075	0.039	0.03%
Shuaiba Industrial	0.179	-0.001	-0.56%	0.97	12.24	6.67	18	-2.2%	11.2%	0.00	0.02	8.0%	6.4%	0.186	0.134	0.04%
National Cleaning	0.029	0.000	1.40%	0.24	NM	0.00	7	0.0%	-12.4%	0.00	0.00	-7.4%	-2.2%	0.046	0.023	0.02%
Mubarrad Holding	0.084	-0.004	-4.55%	0.68	10.84	5.68	14	1.2%	4.3%	0.01	0.12	6.1%	5.4%	0.095	0.067	0.03%
Specialities Group Holding	0.113	-0.001	-0.88%	0.62	6.78	5.85	19	0.0%	8.9%	0.12	1.09	9.2%	6.4%	0.123	0.072	0.05%
Salbookh Trading	0.008	0.000	0.00%	2.78	NM	0.00	1	0.0%	-47.4%	0.00	0.00	-171.6%	-62.1%	0.024	0.007	0.00%
Metal and Recycling	0.085	0.003	3.66%	1.02	19.63	0.00	8	0.0%	70.3%	0.03	0.35	5.4%	3.1%	0.099	0.038	0.02%
Equipment Holding	0.022	0.000	0.46%	0.40	NM	0.00	2	-5.2%	-52.2%	0.00	0.03	-12.9%	-3.5%	0.052	0.020	0.00%
Jassim Transport & Stevedoring	0.341	0.000	0.00%	1.04	10.92	5.28	51	-0.3%	4.0%	0.01	0.12	10.1%	7.7%	0.365	0.300	0.12%
Total Industrials - 23 Companies							3,219			4.31	8.81					7.78%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

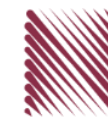


Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Gulf Insurance Group	1.750	0.000	0.00%	1.71	10.23	3.09	497	0.5%	72.4%	0.04	0.02	18.2%	4.4%	1.899	0.943	1.20%
Al Ahleia Insurance	0.640	0.000	0.00%	1.07	7.92	6.25	139	2.1%	28.5%	0.01	0.01	13.4%	5.4%	0.720	0.453	0.34%
Kuwait Insurance	0.469	-0.006	-1.26%	0.68	2.26	8.42	87	-2.7%	-10.5%	0.01	0.03	#VALUE!	#VALUE!	0.627	0.446	0.21%
Kuwait Reinsurance	0.400	0.000	0.00%	1.44	12.10	1.38	104	18.7%	51.4%	0.00	0.00	12.5%	3.8%	0.400	0.238	0.25%
Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.18	9.93	10.65	29	0.0%	0.0%	0.00	0.00	12.0%	3.2%	0.191	0.191	0.07%
Warba Insurance and Reinsurance	0.101	0.000	-0.10%	0.61	5.78	5.61	25	-4.8%	16.7%	0.00	0.01	10.0%	3.9%	0.124	0.076	0.06%
First Takaful Insurance	0.050	0.000	0.81%	0.58	37.59	0.00	5	5.0%	9.9%	0.00	0.00	1.6%	1.1%	0.052	0.036	0.01%
Wethaq Takaful Insurance	0.027	0.002	9.76%	0.74	225.00	0.00	3	3.8%	10.2%	0.00	0.04	0.2%	0.2%	0.048	0.019	0.01%
Total Insurance - 8 Companies							887			0.06	0.12					2.15%

Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Petroleum Services	0.787	0.000	0.00%	1.85	9.93	6.35	76	2.9%	-0.3%	0.00	0.00	19.3%	15.3%	1.040	0.625	0.18%
Independent Petroleum Group	0.440	0.000	0.00%	0.83	10.37	6.82	80	-4.3%	-13.7%	0.00	0.00	8.1%	1.5%	0.545	0.407	0.19%
Burgan for Well Drilling Trading and Maintenance	0.108	0.001	0.93%	0.39	8.89	0.00	29	-0.9%	-6.1%	0.02	0.23	4.5%	1.5%	0.137	0.094	0.07%
Energy House Holding	0.059	0.003	5.36%	0.63	NM	0.00	3	-1.7%	220.1%	0.00	0.00	-4.1%	-1.8%	0.354	0.016	0.01%
Gulf Petroleum Investment	0.014	0.000	0.00%	0.19	NM	0.00	6	0.0%	-6.9%	0.00	0.00	-4.3%	-2.8%	0.024	0.012	0.01%
Senegy Holding	0.037	0.000	0.27%	0.75	NM	0.00	7	-2.4%	-17.8%	0.00	0.00	-0.7%	0.1%	0.046	0.026	0.02%
Total Energy - 6 Companies							201			0.02	0.23					0.49%

DAILY MARKET COVERAGE REPORT

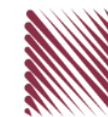
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Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mabane Co.	0.839	-0.016	-1.87%	1.87	17.51	1.54	1,104	-5.0%	4.9%	0.23	0.27	11.1%	5.5%	0.888	0.680	2.67%
Salhia Real Estate	0.495	0.005	1.02%	1.60	17.23	2.92	272	4.2%	1.3%	0.34	0.69	9.6%	3.7%	0.550	0.411	0.66%
Commercial Real Estate	0.102	-0.003	-2.86%	0.63	16.59	2.77	185	-5.6%	6.2%	0.18	1.72	3.8%	2.2%	0.111	0.091	0.45%
National Real Estate	0.083	0.000	-0.36%	0.37	16.74	0.00	155	-8.4%	-33.8%	0.03	0.34	3.1%	2.2%	0.172	0.075	0.38%
Tamdeen Real Estate	0.370	-0.009	-2.37%	0.66	9.95	3.17	155	-2.6%	0.0%	0.01	0.02	6.7%	3.5%	0.405	0.296	0.37%
Kuwait Real Estate	0.161	-0.004	-2.42%	1.15	15.33	1.77	150	14.2%	53.5%	1.35	8.27	7.7%	2.8%	0.170	0.094	0.36%
United Real Estate	0.053	-0.001	-1.67%	0.37	230.43	0.00	69	-5.0%	-16.0%	0.01	0.17	0.5%	0.2%	0.089	0.053	0.17%
First Dubai for Real Estate Development	0.049	-0.001	-1.02%	0.51	NM	0.00	36	-7.4%	-0.4%	0.00	0.05	-6.8%	-5.4%	0.066	0.038	0.09%
Al Mazaya Holding	0.048	0.000	-0.62%	0.66	NM	0.00	29	-4.6%	0.2%	0.03	0.69	-70.8%	-19.6%	0.057	0.036	0.07%
Ajial Real Estate Entertainment	0.260	-0.002	-0.76%	0.39	11.57	1.82	53	8.3%	-5.5%	0.00	0.01	3.4%	2.6%	0.284	0.230	0.13%
Injazzat Real Estate Development	0.081	0.000	0.00%	0.47	9.62	6.18	27	1.1%	1.3%	0.00	0.00	5.0%	2.7%	0.087	0.074	0.07%
Munshaat Real Estate Projects	0.109	0.001	0.93%	2.28	7.11	0.00	35	0.9%	78.7%	0.02	0.21	38.2%	6.3%	0.116	0.048	0.08%
Aayan Real Estate	0.080	-0.001	-1.48%	0.55	7.19	6.16	33	2.6%	3.5%	0.16	2.03	7.7%	5.8%	0.084	0.056	0.08%
Al Argan International Real Estate	0.081	-0.004	-4.59%	0.27	25.54	0.00	21	-14.6%	-12.8%	0.00	0.00	-1.5%	-0.5%	0.101	0.073	0.05%
Al-Enmaa Real Estate	0.052	-0.001	-1.13%	0.57	25.27	0.00	24	-9.0%	-12.1%	0.00	0.00	2.3%	NM	0.075	0.048	0.06%
Arkan Al Kuwait Real Estate	0.100	0.003	2.99%	0.73	15.71	6.19	25	3.0%	-13.9%	0.01	0.11	4.6%	1.5%	0.130	0.086	0.06%
Kuwait Business Town Real Estate	0.064	0.000	0.63%	0.74	11.04	7.87	37	-0.2%	13.9%	0.00	0.00	6.7%	4.1%	0.070	0.046	0.09%
Dalqan Real Estate	0.166	0.000	0.00%	1.52	57.24	1.77	10	-2.4%	-26.4%	0.00	0.03	2.7%	2.4%	0.235	0.148	0.02%
Sokouk Holding	0.035	-0.001	-2.23%	0.73	6.35	0.00	20	4.2%	52.6%	0.17	4.85	12.1%	6.0%	0.038	0.021	0.05%
Tijara and Realestate Investment	0.052	0.000	-0.19%	0.48	10.53	7.66	19	1.6%	-2.6%	0.01	0.24	4.6%	2.5%	0.062	0.044	0.05%
Al-Arabiya Real Estate	0.059	-0.001	-2.15%	0.58	7.69	0.00	22	-5.6%	66.4%	0.08	1.34	7.1%	2.0%	0.065	0.033	0.05%
Aqar Real Estate Investments	0.062	0.000	0.00%	0.50	20.23	3.25	14	5.1%	-3.0%	0.00	0.00	2.5%	2.0%	0.068	0.044	0.03%
Mashaer Holding	0.066	-0.001	-2.09%	0.74	4.80	0.00	12	7.2%	19.7%	0.02	0.30	15.8%	11.3%	0.068	0.049	0.03%
Dar Al Thuraya Real Estate	0.172	0.000	0.00%	1.44	56.03	0.00	25	33.3%	-19.6%	0.00	0.00	2.6%	2.2%	0.225	0.084	0.06%
Osos Holding Group	0.095	0.000	0.00%	0.80	249.21	8.45	10	1.6%	-13.9%	0.00	0.00	0.3%	0.2%	0.117	0.084	0.02%
Al Massaleh Real Estate	0.030	-0.001	-3.58%	0.46	NM	0.00	7	-3.6%	-2.0%	0.00	0.01	-7.4%	-1.4%	0.046	0.026	0.02%
Kuwait Real Estate Holding	0.032	0.000	0.00%	0.99	NM	0.00	6	-2.4%	-2.7%	0.00	0.00	-11.9%	-4.0%	0.040	0.021	0.01%
Taameer Real Estate Investment	0.014	0.000	1.46%	0.24	NM	0.00	3	-24.9%	-33.8%	0.01	0.56	-12.0%	-9.0%	0.027	0.012	0.01%
Sanam Real Estate	0.075	0.000	0.00%	1.16	NM	0.00	9	-7.4%	19.2%	0.00	0.00	-16.3%	-16.1%	0.085	0.053	0.02%
Mena Real Estate	0.028	0.000	0.00%	0.32	NM	0.00	4	0.0%	0.0%	0.00	0.00	-6.8%	-5.4%	0.039	0.028	0.01%
Al Masaken International Real Estate Developmen	0.028	0.001	2.56%	0.46	NM	0.00	3	42.1%	4.1%	0.05	1.92	-1.5%	-0.5%	0.042	0.013	0.01%
Real Estate Trade Centers	0.048	-0.002	-3.03%	0.27	18.39	0.00	7	-9.4%	-20.0%	0.01	0.27	1.5%	1.2%	0.068	0.045	0.02%
Total Real Estate - 32 Companies							2,580			2.74	24.10					6.24%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Automated Systems	0.078	0.000	0.00%	0.70	NM	0.00	8	-1.8%	-18.6%	0.00	0.00	-3.3%	-2.9%	0.110	0.073	0.02%
Total Technology - 1 Companies				0.70	NM	0.0%	8			0.00	0.00	-3.34%	-2.91%			0.02%

Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mobile Telecommunications	0.513	-0.003	-0.58%	1.73	10.94	6.78	2,220	-1.7%	-8.9%	1.08	2.10	16.8%	5.3%	0.629	0.502	5.37%
Kuwait Telecommunications	0.579	-0.005	-0.86%	2.54	16.91	5.14	578	-1.0%	-1.0%	0.34	0.59	15.2%	8.1%	0.793	0.532	1.40%
National Mobile Telecommunications	1.120	-0.018	-1.58%	0.97	6.76	6.15	561	1.4%	-3.4%	0.10	0.09	15.0%	8.0%	1.292	0.800	1.36%
Hayat Communications	0.077	0.000	0.00%	0.72	NM	0.00	7	-3.7%	28.5%	0.00	0.00	-16.2%	-7.0%	0.084	0.049	0.02%
Telecom - 4 Companies							3,366			1.52	2.78					8.14%

Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Shamal Al-Zour Al-Oula Power & Water	0.192	-0.001	-0.52%	1.93	15.72	6.22	211	-5.0%	2.1%	0.15	0.79	13.6%	2.8%	0.208	0.170	0.51%
Total Utilities - 1 Company							211			0.15	0.79					0.51%

Total Market 150 Companies				1.74	34.31	3.88	41,362			33.95	128.13					100%
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End of Report

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Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



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